NexPhase CAPITAL

Trusted Partners. Relentless Builders.®

Our Approach

Specialization
Industry vertical teams bring true domain expertise

Thematic
Target subsectors based on relevant investment themes and trends

Operators
Operational enhancement via 19 industry and functional experts

Value Creation
Systematic approach to creating market leaders

Partner of Choice
Approx. 80% of investments entrepreneur-owned and operated at close

120+ investments completed and $2.6B capital raised and managed since inception

Investment *Criteria*
Preference for entrepreneur-owned businesses

Ownership	> 50%
Location	North America
EBITDA	$4MM to $35MM
Equity Investment	$40MM to $225MM
Financial Profile	Asset-efficient, high growth

Select Healthcare *Portfolio Companies*

			Add-On Criteria
Always Best Care senior services	October 2025	Franchisor of in-home senior care services, including personal care, skilled home health and assisted living placement	*Complementary franchisor businesses that serve seniors along the continuum of care*
Behavior Frontiers	April 2025	Nationwide provider of ABA therapy for children in both homes and clinics	*Complementary, tuck-in ABA providers*
Metz	December 2021	Food services provider to hospitals, senior care and educational facilities	*Food service providers & senior meals/nutrition businesses*
calcium BRAND NOURISHMENT	November 2021	Marketing services provider to the biopharma sector	*Pharma marketing and medical communications*
SYNERGY HomeCare	April 2018; exited January 2025	Nationwide franchisor of non-medical, in-home services	
CLEARWAY PAIN SOLUTIONS	February 2018	Multidisciplinary interventional pain management services	*Pain management practices*
meduit	March 2017	RCM solutions for hospitals and healthcare providers	*RCM solutions*
ACTION BEHAVIOR CENTERS	Oct 2018; exited September 2022	Clinic-based provider of ABA therapy for full-time care of autistic children	

Themes and *Targeted Sub-Sectors*

Aging Independently
- Hospice / Home health
- Hospital in the home
- Meal delivery
- Personal care

Healthcare IT
- Healthcare digitization
- Care management / Navigation
- Patient engagement

Pharma Services
- Clinical trial services
- Infusion
- Medical communications
- Pharma marketing

Increased Demand for Behavioral Health
- Autism
- Mental health / Substance use disorders

Targeting of Specific Diseases & Conditions
- Cardiology
- Fertility
- Pain management / Physical therapy
- Regenerative medicine
- Urology
- Wound care

Healthcare Consumerism
- Concierge medicine
- Medspa / Cosmetic surgery
- Vet
- Wellness

Reducing Costs & Promoting Better Outcomes
- Outsourced services
- Pharmacy services
- Social determinants of health
- Staffing

Investment *Opportunities*



Lex Leeming
Partner & Head of Business Development
LLeeming@NexPhase.com | (212) 878-6005



Leila Rashtchi
Business Development
LRashtchi@NexPhase.com | (212) 878-6008

Healthcare *Team*



Andy Kieffer Partner
AKieffer@NexPhase.com | (212) 878-6019



Jordan Zauderer Principal
JZauderer@NexPhase.com | (212) 878-6021



Edward Lee Vice President
ELee@NexPhase.com | (212) 878-6025



Samantha Canava Vice President
SCanava@NexPhase.com | (212) 878-6023



Steve Rodgers Healthcare Services
CEO, Accent Care; Founder, OptumCare;
Senior Executive, UnitedHealth Group; Medic, U.S. Army



Barbara B. Hill Healthcare Services
CEO, ValueOptions; President, Express Scripts;
SVP, Ops, CIGNA Healthcare



John King HCIT
CEO, OmniSYS; President, Standard Register Healthcare;
SVP, McKesson



Don Nickleson Pharmacy
CEO, Comprehensive Pharmacy Services



John Di Capua Physician Services
CEO, NAPA; Chairman of Anesthesiology,
North Shore-LIJ Health System and Hofstra University

600 Lexington Avenue, 8th Floor, New York, NY 10022
www.NexPhase.com

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