

Our Approach

Specialization

Industry vertical teams bring true domain expertise

Thematic

Target subsectors based on relevant investment themes and trends

Operators

Operational enhancement via 15 industry and functional experts

Value Creation

Systematic approach to creating market leaders

Partner of Choice

Over 80% of investments entrepreneur-owned and operated at close

120+ investments completed and \$2.6B capital raised and managed since inception

Investment Criteria

Preference for entrepreneur-owned businesses

Ownership	> 50%
Location	North America
EBITDA	\$4MM to \$35MM
Equity Investment	\$40MM to \$225MM
Financial Profile	Asset-efficient, high growth

Investment Opportunities



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Select Healthcare Portfolio Companies

Add-On Criteria



October 2025

Franchisor of non-medical in-home care services

Complementary franchisor businesses that serve seniors along the continuum of care



April 2025

Nationwide provider of ABA therapy for children in both homes and clinics



December 2021

Food services provider to hospitals, senior care and educational facilities

Food service providers & senior meals/nutrition businesses



November 2021

Marketing services provider to the biopharma sector

Pharma marketing and medical communications



April 2018; exited January 2025

Nationwide franchisor of non-medical, in-home services



February 2018

Multidisciplinary interventional pain management services

Pain management practices



March 2017

RCM solutions for hospitals and healthcare providers

RCM solutions



Oct 2018; exited September 2022

Clinic-based provider of ABA therapy for full time care of autistic children

Themes and Targeted Sub Sectors

› Aging Independently

- Hospice
- Hospital in the home
- Meal delivery
- Personal care

› Increased Demand for Behavioral Health

- Autism
- Mental health/substance use disorders

› Healthcare Consumerism

- Concierge medicine
- Medspa/cosmetic surgery
- Vet
- Wellness

› Healthcare IT

- Healthcare digitalization
- Care management/navigation
- Patient engagement

› Targeting of Specific Diseases and Conditions

- Cardiology
- Fertility
- Pain management/physical therapy
- Regenerative medicine
- Urology
- Wound care

› Reducing Costs & Promoting Better Outcomes

- Outsourced services
- Pharmacy services
- Social determinants of health

› Pharma Services

- Clinical trial services
- Infusion
- Medical communications
- Pharma marketing

Healthcare Team



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