

MOELIS CAPITAL PARTNERS

MOELIS CAPITAL PARTNERS CONCLUDES SUCCESSFUL YEAR WITH EIGHT COMPLETED INVESTMENTS

Moelis Capital Partners (“MCP”) is the private equity business affiliated with Moelis & Company, a global independent investment bank.

We manage \$700 million of committed capital and maintain a diverse portfolio of leading middle market companies.

Consisting of 17 professionals, our experienced investment team is augmented by tenured operating professionals and an accomplished advisory board.

MCP is based in New York City.

MCP successfully completed eight investments in 2011 including acquisitions in the healthcare and industrial services sectors.

MCP maintains significant available capital, seeks to continue its rapid investment pace throughout 2012 and invites further investment opportunities.

INVESTMENT CRITERIA:

Focus:

Low capex, high cash flow growth businesses

Ownership:

Control or co-lead

Geographic Criteria:

North America

Target EBITDA:

\$5mm to \$30mm

Investment:

\$20mm to \$60mm

Industries:

Consumer
Healthcare Services
Industrial Services

December 2011



Leveraged Buyout

Platform Acquisition

December 2011



Add-on Acquisition to NAPA Management Services Corporation

November 2011



Add-on Acquisition to Quest Specialty Chemicals

July 2011



Add-on Acquisition to Quest Specialty Chemicals

July 2011



Leveraged Buyout

Platform Acquisition

July 2011



Leveraged Buyout

Platform Acquisition

April 2011



Recapitalization

Platform Acquisition

March 2011



Leveraged Buyout

Platform Acquisition

INVESTMENT OPPORTUNITIES:

Lex Leeming
212 883-4511

Principal & Head of Business Development
lex.leeming@moeliscapital.com